

FOR IMMEDIATE RELEASE

## **OMTI achieves SOC 2 compliance**

### ***An independent audit provides proof of OMTI safeguarding third-party data***

Fullerton, CA, July 2022 — OMTI Inc., developer of ReporterBase, the country's number one best-selling office management software for court reporting firms, announces that it has received the first SOC 2 Type 2 report on the organization's controls relevant to the security of their clients' data in the cloud, and it demonstrates that OMTI is SOC 2 compliant.

SOC (System and Organization Controls) 2, the voluntary compliance standard for service organizations developed by the American Institute of CPAs (AICPA) specifies how organizations should manage customer data, especially when that data is managed in the cloud. It provides an independent assessment of a company's security and privacy controls environment. There are two types of SOC 2 audits, and OMTI submitted to the more thorough version.

"SOC 2 audits are voluntary. We did it to give our clients peace of mind that we did our due diligence and we are protecting their data. We were getting security questions from some clients, and we realized the importance of doing this independent audit, so that's why we did it," explained Jason Yee, OMTI's Director of Client Services.

OMTI submitted to a SOC 2 Type 2 audit, which is a time based audit conducted to assess that the organization has proper security policies and protocols in place, that the organization follows those policies and protocols, and how well the organization performed in relation to these protocols over a period of months.

Following audit guidelines, OMTI assessed its policies and procedures, updated the relevant documentation, and prepared evidence to the auditors to prove that OMTI was following its approved policies and protocols. Areas OMTI had to provide evidence of compliance in ranged from employee policies to lists of development tools OMTI uses to how OMTI monitors and manages third-party services.

The audit will be performed annually to ensure that OMTI remains in compliance. "Every year we have to make sure we have reports and systems to tell us when something is wrong," Jason said. "We have to supply evidence to show the auditors that we are following the policies we made and fixing any vulnerabilities we discover."

Jason said, "We are following the trend now. In the future it might become a requirement because everything is becoming cloud based. Every SaaS vendor should have this."

Since 1985, OMTI has provided office management software for court reporting firms, records retrieval companies, and other legal support businesses. RB9 legal support firm software is the number one best-selling office management software for court reporting firms in the country. RB9's companion online offices product, RB Connect, offers legal support firms the ability to customize their web services to their businesses while integrating closely with their in-house office management system. And RB Connect Mobile makes online offices and transcripts mobile-friendly. Visit [omti.com](http://omti.com) for more details.

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If you'd like more information about OMTI, our SOC2 report, or ReporterBase and MetaRecords products and services, call Jason Yee at 650-396-2105 or email [jason@omti.com](mailto:jason@omti.com). You can also follow OMTI on social media: [facebook.com/ReporterBase](https://facebook.com/ReporterBase) • [linkedin.com/company/omti](https://linkedin.com/company/omti) • [@ReporterBase9](https://twitter.com/ReporterBase9) (Twitter).