

A long history of loyal clients, innovation & growth

Started in 1985, OMTI (formerly RB Software, Inc.) began as a one-person software consulting business focused on business applications. A court reporting firm, looking for a better way to manage their job scheduling and billing, approached Yong Lee, the founder of OMTI, with their problem; and within a year he had developed the first version of **ReporterBase** (RB) software.

Yong then developed a similar office management application for the records retrieval industry, Medical Records (now **MetaRecords** or MR).

In 1992, he founded OMTI to develop educational and corporate training multimedia programs. While they no longer produce educational titles, they continued to provide a well-received remedial reading title at cost to schools and parents.

In 1995, OMTI released DOS versions of RB and MR.

In the 1990s, Yong built the business by relying on client feedback to improve the products, which in turn led to increased sales due largely to users' positive word-of-mouth. In 1999, OMTI relocated to Houston, TX from San Francisco, CA, to be able to better service the growing nationwide client base.

Advances of 2000-2009



ReporterBase

In 2000, OMTI released a Windows version of RB office management software, the first **RB Web** online offices, and an email deposition scheduler.

OMTI released a Windows version of MR office management software in 2001, and the first version of **MR Web** in 2002.

In 2003, OMTI started offering subscriptions versions of RB software and RB Web online offices.



Annual Team RB conferences provide attendees with the latest RB information, as well as sneak peeks at upcoming developments and discussions of best business practices for their industry.

Also in 2003, OMTI also hosted its first annual user conference, which focuses on technology and best business practices for legal support firms. **Team RB conferences** brings together legal support firm owners and managers from across the country and Canada.

In 2004, an online repository was added to RB Web, and the ability to exchange job data between firms was added to RB. This new capability made it possible for RB clients to share jobs without having to re-enter job information manually, and OMTI started an online job exchange (**RB XChange**) for RB users to find each other easily.



Also, Medical Records office management software underwent a name change to MetaRecords to reflect its use for tracking all types of records, not just medical.



In 2005, OMTI celebrated its 20th anniversary in the software business and spent the year developing major upgrades of its office management software.



ReporterBase

rbweb

In 2006, OMTI released new versions of RB software, **RB8**, and RB online offices, **RB Web 8**. New functionality and technology added to the RB system include a central case repository, SMS messaging, wireless/mobile access, CRM capabilities, direct deposit, data encryption, Google Maps locator, and a word processor.

In 2007, OMTI released MR8 and MR Web 8, updating the MR line to incorporate new functionality and technology similar to the updated RB line.

OMTI opened their development office in Korea in 2007 to work on custom programming projects and speed development of the next generations of RB & MR products.

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Advances of 2000-2009, continued

By the end of 2007, OMTI released a new tool in RB8, a PDF transcript creator; and a new plug-in, a points system similar to airline mileage programs for tracking and rewarding good clients.

In 2008, OMTI released major upgrades of its MetaRecords software and online offices. RB Web and MR Web online offices got security upgrades with SSL certificates. A new version of **RB-PDF transcripts** was released.

In 2009, **www.ReporterBase.com** was launched, which provides a free digital signature proxy service for court reporting agencies and their court reporters that works with RB-PDF transcripts.



RB training was recorded in screencasts, so clients can train staff at their convenience. E-commerce was added to RB Web to help court reporting firms maximize copy sales and speed invoice remittances. And full-text search and streaming media plug-ins were released for RB Web repositories.

Due to the unprecedented economic downturn in 2009, the Team RB conference was held online for the first time to maintain participation while reducing the expense for our clients to attend.

Silver anniversary

In 2010, OMTI celebrated its 25th year in business providing court reporting and other legal support firms with comprehensive business solutions through its ReporterBase system of applications and services.

Electronic billing was added to RB8 providing court reporting and other litigation support businesses with a way to help their law firm clients invoice their own clients efficiently, while also meeting the requirements of their own large corporate clients and insurance agencies.

Developments since 2010

In 2011, OMTI released RB Web Mobile Apps, which expanded our clients' online offices to their clients' and reporters' iPhones, iPads, Android platforms and Blackberry smart phones.

OMTI relocated back to the San Francisco Bay Area in fall 2011 to be closer to our Korean development office and Silicon Valley, the heart of American tech innovation.

In 2012, meTranscripts™ & Transcript Package were released. meTranscripts give attorneys transcripts designed to

work natively on mobile devices, such as smartphones and tablets. The Transcript Package bundles these new transcripts with all of their related files so that when viewed in a browser, an attorney can view attached exhibits, videos and other files in context by clicking their links.



Also in 2012, OMTI added live chat to its customer support, and internet fax services as a communication option in RB8.

In 2014, OMTI released a mobile plug-in that makes RB Web work on all mobile devices through a browser, instead of in dedicated apps. This offers our clients cost savings, easier set-up and maintenance, and faster upgrades than traditional mobile apps.



Also in 2014, OMTI bought their first commercial building to house their offices near Silicon Valley.

Golden anniversary

OMTI celebrated its 30th anniversary in 2015 with the release of RB8 Cloud, a cloud-based version of RB8 that eliminates the need for server hardware and software making RB8 more secure and convenient.



OMTI released MR8 Cloud in 2016.

Also in 2016, OMTI Korea, OMTI's development department, moved into its own building in Seoul, South Korea.

OMTI's Korean development office is conveniently located in Seoul, S. Korea.

OMTI Inc. is a privately held corporation. For more information, visit www.omti.com.

