

RB8 legal support firm software

RB8 Client Installation Guide

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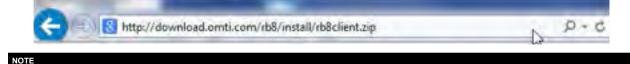
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RB8 Client installation

Download, install and set up RB8 client software on your computer, and connect it to your RB8 database.

- 1. When you want to install RB8 on a workstation or laptop, contact us for a download link.
- 2. On the machine you want to install RB8, open the email and click the link. Or open an Internet browser and type or paste the entire address (starting with https) in the URL field.



The link we provide is valid for 48 hours.

3. Save the .zip file to your computer.

nternet Explorer	X
What do you want to d	do with rb8client.zip?
Size: 58.3 MB	
From: download.omti.com	
→ Open	
The file won't be saved	automatically.
→ Save	
→ Save <u>a</u> s	N.
	13
	Cancel

4. After download completes, open the .zip file you saved and extract all files to a folder.

Organize 👻 Extract all 1	files			
🖈 Favorites	Name	Туре	Compressed size	Password
E Desktop	L Common	File folder		
📕 Downloads	📕 program files	File folder		
🔛 Recent Places	📕 Redist	File folder		
	July System32	File folder		
😹 Libraries	Ju Windows	File folder		
Documents	🗿 0x0409.ini	Configuration settings	3 KB	No
J Music	Autorun.inf	Setup Information	1 KB	No
E Pictures E	instmsia.exe	Application	1,631 KB	No
Videos	instmsiw.exe	Application	1,744 KB	No
	🛃 ReporterBase 8.msi	Windows Installer Package	6,124 KB	No
Somputer	setup.exe	Application	141 KB	No
💒 OS (C:)	Setup.ini	Configuration settings	1 KB	No

5. Once all files have been extracted, navigate to the RB8Client folder that has been created and execute the Setup. exe to begin installation. To ensure that installation runs properly, right-click on Setup.exe and select **Run as** Administrator.

Organize 🔻 📑 Open	Share with 🔻	Burn New folder			ante
🔆 Favorites	Name		Date modified	Туре	Size
🧮 Desktop	Lommon		7/28/2014 10:57 AM	File folder	
📕 Downloads	🌙 program files		7/28/2014 10:57 AM	File folder	
🔢 Recent Places	📕 Redist		7/28/2014 10:57 AM	File folder	
	System32		7/28/2014 10:57 AM	File folder	
詞 Libraries	Uindows 🕌		7/28/2014 10:57 AM	File folder	
Documents	🗿 0x0409.ini		7/28/2014 10:57 AM	Configuration sett	6 KB
J Music	Autorun.inf		7/28/2014 10:57 AM	Setup Information	1 KB
E Pictures	🚰 instmsia.exe		7/28/2014 10:57 AM	Application	1,669 KB
Videos	🚰 instmsiw.exe		7/28/2014 10:57 AM	Application	1,780 KB
	🛃 ReporterBase	8.msi	7/28/2014 10:57 AM	Windows Installer	7,611 KB
Computer	Setup.exe	a dana	7/28/2014 10:57 AM	Application	248 KB
🚢 OS (C:)	Setup.ini	Open	10:57 AM	Configuration sett	2 KB
U-Shared (\\10.1.1.1)		😔 Run as administrator	- br		

- 6. At the splash screen, click Next.
- 7. In the License Agreement screen, check the I accept the terms in the license agreement box and click Next.

eporterBase 8 - InstallShield Wize	ard	X
cense Agreement		
Please read the following license agr	eement carefully.	
IPORTANT! Do not install is license agreement. By ou are indicating your ac onditions stated in this ag	/ proceeding to ins ceptance of all the	tall this software
nis is a legal agreement bet ngle entity) and OMTI, Inc. cludes computer software inted materials, and "online OFTWARE"). By installing,	for this software pr and may include ass or electronic docu copying or otherwis	roduct which ociated media, mentation (the e using this
I accept the terms in the license agre	ement	Print
I do not accept the terms in the licens	se agreement	
IlShield		

8. In the Customer Information screen, enter your user name and company information (optional) and click Next.

Customer Information	
Please enter your information.	
User Name:	
John Doe	
Organization:	
OMTI, Inc.	
Install this application for:	
 Anyone who uses this computer (all users) 	
Only for me (Jason Yee)	
tallShield	

- 9. In the Destination Folder screen:
 - To install RB8 to the default location, click Next.
 - If you wish to change the destination of where RB8 is installed, click Change and select the path manually.

		hield Wizard			7	-
	ion Folder				C. And	All and a local division of the
Click Ne	xt to install to this	folder, or dick	Change to inst	all to a diffe	erent folder.	10
-	Install Reporter					
	C: Program Files	(x86) \OMTI \R	B8\		[Change
stallShield -						

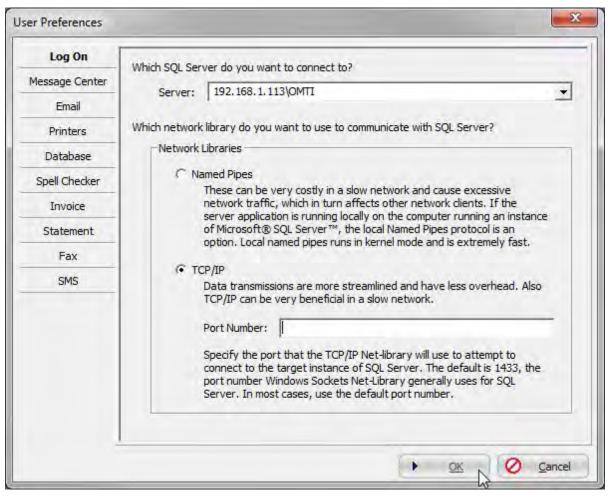
10. In the Ready to Install the Program screen, click Install to start the installation process.

ReporterBase 8 - InstallShield Wiz	zard 📃 🔀
Ready to Install the Program	
The wizard is ready to begin installa	tion.
Click Install to begin the installation.	
If you want to review or change any exit the wizard.	y of your installation settings, click Back. Click Cancel to
InstallShield	
	< Back Install Cancel

11. Once installation is complete, check the Launch ReporterBase 8 box and click Finish. RB8 launches automatically.

ReporterBase 8 - Install	Shield Wizard InstallShield Wizard Completed
	The InstallShield Wizard has successfully installed ReporterBase 8. Click Finish to exit the wizard.
4	☑ Launch ReporterBase 8
	< Back Einish Cancel

When you first launch RB8, configure RB8 to point to the RB8 database hosted on your server: In Personal > User Preferences, enter either the server name or the internal static IP of the server in the Server field of the Log On tab.



IMPORTANT

If your SQL Server was installed using an instance name you'll need to enter \InstanceName after the server name or IP.

13. Click the Log On icon.



14. In the Log On window, RB8 should appear in the **Database** field. Seeing RB8 in the **Database** field means that the RB8 client has made a successful connection to the RB8 database hosted on your server.

	g On Enter a user name and password.		
User Name: Password:	guest		
Server:	192.168.1.113\OMTI		
Database:	RB8	C.	

- 15. If you already have a user ID and password for RB8, enter those credentials and click **OK**. If you do not have credentials or this is a new system installation, you can use one of our default accounts to log in to RB8:
 - User Name: guest, Password: guest
 - User Name: administrator, Password: RB8Admin (case sensitive)
- 16. The Auto Update splash screen will appear. Click Next.



17. Click **OK** in the Restart Needed pop-up.

	RB8 Update Checking for Updates	
The update application has been updated and must restart in order to continue.	Checking for updates of RB8.	/
Continue.	Restart Needed	X
ок		odated and must restart in order to
		ок
		OK
		Cancel

18. Auto Update will recognize a new update is available. Click **Next** to start the update.

RB8 Update		23
Update Available	-	1-
Click Next to update RB8.		
There is a newer version of F	B8 available.	
Please click Next to proceed	with the update.	
	< Back Next	
		63

19. Once the update completes, RB8 will launch and take you to the Log On window. You can now log in to RB8, and the installation is complete.

NOTE

There is an additional setting that should be made from the RB8 desktop icon:

- 1. Right-click on the RB8 desktop icon and select Properties.
- 2. In the Properties window, click the **Compatibility** tab and check the boxes for:
 - Run this program in compatibility mode and select Windows XP (Service Pack 3) in the drop-down.
 - Run this program as an administrator.

Security	Details	Previous Versions
General	Shortcut	Compatibility
n earlier version o atches that earlie	f Windows, select the r version.	nd it worked correctly or e compatibility mode that
lelp me choose		
Compatibility mod	le	
Run this pro	gram in compatibility r	mode for:
Windows XP (Service Pack 3)	•
Settings		
Run in 256	colors	
Run in 640	x 480 screen resolutio	n
Disable visu	al themes	
Disable des	ktop composition	
Disable disp	lay scaling on high D	PI settings
Privilege Level		
Run this pro	gram as an administra	ator
Change settin	gs for all users	