

Create custom reports with your RB data

Until now, if you were on RB8 Cloud, you could not create your own custom reports using your RB data. This was due to security issues with directly connecting to RB databases in the cloud. Our new plug-in, **Data Reader**, solves that problem with a dedicated connection to your RB database in the cloud so you can use your RB information in your own reports or other applications.

DIY reports in 3rd-party applications

If you want to view your RB data in a way that is not already available in RB8 Cloud, such as a sales commission report or some other marketing or financial report that is not part of RB8, add Data Reader to your RB8 Cloud to give yourself remote access to your data.

With Data Reader, you log into your RB database in the cloud from a third-party application, such as *Crystal Reports* or *Microsoft Access*, to run reports or perform other functions with your RB data.

You do not have to install anything on your end to use Data Reader. And like all RB plug-ins, you subscribe to it on a monthly basis and can cancel it at any time.

Plug-in options

Data Reader comes in two sizes:

- **Per Workstation** version for creating custom reports on individual workstations. Good for companies who will write reports on up to 3 workstations.
- **Per IP** version for companies that need to have 4 or more workstations access their database outside RB8 Cloud.

Requirements for ordering

Depending on which version you want, you must have two things ready before ordering RB8 Cloud's Data Reader:

- Workstation name (Per Workstation account) or public IP address (Per IP account)
- Password for SQL Account:
 - Must be 8 or more characters and numbers.
 - Must contain one or more alphabet characters, numbers and special characters.

Secure access

Data Reader is a secure way to access your RB database from outside RB8 Cloud because:

1. Data Reader is read-only data, meaning you cannot write to your RB database from your outside applications or create any objects in SQL Server.
2. Only workstations/IP addresses (depending on which Data Reader version you have) that you register with OMTI can access your database.

If you ever want to switch your Data Reader registration to a different workstation or public IP, ask us and we can process your request within one business day.

NOTE: Sensitive information, such as Tax ID and Social Security numbers, are encrypted and will not be usable data outside RB8.

Price & limitations

Plug-in Name	Price	Limitation
Data Reader – Per WorkStation	\$60/mo	The named workstation can access your database.
Data Reader – Per IP	\$200/mo	The named public IP can access your database.

Data Reader – Per Workstation version works for only the named workstation(s) you register with OMTI. A license cannot be shared, so if you want to write reports on your desktop computer and your laptop, you will need two licenses.

Data Reader – Per IP version allows all workstations in an office to access your RB data. If you want to create custom reports on four or more workstations, Data Reader – Per IP will be cheaper.

Which version is right for you?

Most companies will probably need Data Reader on only one workstation to generate reports that can then be emailed to everyone who needs to read the report.

If you do require multiple workstations to access your RB data through Data Reader, there are no bandwidth limitations per any plug-in, so there will be no performance issues in relation to how many concurrent connections you make.

For more details, contact OMTI Sales or visit omti.com.



For more information about RB8, RB8 Cloud and other RB options, please contact RB Sales:

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